



CHARITABLE BEQUEST INTENT FORM

Please use this form to share the details of your bequest intentions for Donnelly College. In recognition of your disclosure, we are honored to invite you to join Donnelly's Legacy Society, a select group of donors who have included Donnelly College as a beneficiary in their estate plans.

This form is for informational purposes only. Your estate is not legally bound by submitting this statement. Your intentions remain revocable and can be modified at any time. This information will be held in strictest confidence.

Name (s) _____

Address _____

City _____ State _____ Zip code _____

Phone _____ Email _____

Bequest Specifics:

As evidence of our desire to provide a legacy gift for Donnelly College, I/we wish to inform Donnelly College that they have been named in my/our estate plans.

Please indicate the nature of the gift; i.e. percentage or amount of estate, beneficiary of life insurance or qualified retirement plan such as 401k or 403b, IRA, or gift from a trust. This is not required, but is helpful for Donnelly's long-term planning.

Legacy Society:

In recognition of your intention, Donnelly College will enroll you in the Legacy Society. The Legacy Society was established to honor all donors who include Donnelly in their estate plans.

- Yes, you may publicize my/our name(s) as member(s) of the Legacy Society, which serves as a motivation for others to consider legacy gifts in support of Donnelly College and also helps the College to plan for the future.
- I/we prefer my/our intentions to remain anonymous.

Donor signature(s)

Date